



Lampiran 3 / Attachment 3 – Surat SMLE / SMLE Letter No. 00105/P-DIR/SMLE/X/2026

Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum (IPO)
/ Details of the Plan and Realization of the Use of Proceeds from the Initial Public Offering
PT Sinergi Multi Lestarindo Tbk (SMLE) Per 30 Juni 2026 / Period Ended 30 June 2026

Jenis Penawaran Umum/Type of Public Offering (1)	Tanggal Efektif/ Effective Date (2)	Jumlah Hasil Penawaran Umum/ Total Proceeds of the Public Offering (3)	Rencana Penggunaan Dana/Planned Use of Proceeds (4)						Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum/ Percentage of the Proceeds of the Public Offering (5)	Realisasi Penggunaan Dana/Realized Use of Proceeds (6)						Persentase realisasi terhadap nilai hasil Penawaran Umum/ Percentage of Actual Use of Proceeds to Total Public Offering Proceeds (7)	Deviasi/ Deviation (8)	Keterangan/ Notes (9)
			Level 1		Level 2		Level 3			Level 1		Level 2		Level 3				
			Deskripsi/ Description	Nilai/Value	Deskripsi/ Description	Nilai/Value	Deskripsi/ Description	Nilai/Value		Deskripsi/ Description	Nilai/Value	Deskripsi/ Description	Nilai/Value	Deskripsi/ Description	Nilai/Value			
Penawaran Umum Saham Perdana/Initial Public Offering	29 Desember 2023/ 29 December 2023	81,484,375,000.00	Pembelian Gudang, sebagaimana telah diubah dalam Keputusan RUPSLB Tanggal 28 November 2024 menjadi Pembelian Lahan dan Pembangunan Gudang/ Purchase of Warehouse, as amended by the EGMS Resolutions dated 28 November 2024, to Purchase of Land and Warehouse Construction	31,300,000,000.00	Pembelian Alat Laboratorium / Purchase of Laboratory Equipment	3,400,000,000.00	Modal Kerja, sebagaimana telah diubah dalam Keputusan RUPSLB Tanggal 28 November 2024 menjadi sebesar Rp 43,766 M/ Working Capital, as amended by the EGMS Resolution dated 28 November 2024, amounting to Rp43.766 billion	43,766,342,092.00	96.30%	Pembelian Lahan / Purchase of Land	6,572,100,000.00	Pembelian Alat Laboratorium/ Purchase of Laboratory Equipment	471,606,932.00	Modal Kerja / Working Capital	43,766,342,092.00	62.36%		

Jakarta, 8 Oktober 2026
PT Sinergi Multi Lestarindo Tbk

Siu Min
Direktur Utama

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